WSPTA Membership Database Newsletter Issue #1

May 7, 2019

In case you missed the announcement, Washington State PTA has partnered with memberplanet to provide our new membership database! The membership management platform will provide a simplified dues-collection process and a centralized suite of tools to help you manage, engage, and grow your local PTA.

COMMUNICATION How Will I Know What's Happening?

Information. Powered by PTA.

Beginning this week and continuing into June, WSPTA, in partnership with memberplanet, will be providing this weekly newsletter to help PTAs through the transition process.

This limited-time newsletter will contain information on next steps, action items, and resources for you to utilize during the implementation process. It will be distributed to presidents, treasurers, membership chairs, and PT Avenue administrators on a weekly basis. Please feel free to share the newsletter with other board members.

For this week only, you are receiving this issue because you are a leader in your PTA. Future issues will be sent only to the president, PT Avenue administrator, treasurer and identified membership volunteers. If your leadership position is not on that list, and you wish to continue to receive this weekly newsletter direct to your inbox each week, please select the "Update Profile" link located at the bottom of this newsletter and select the Membership Database Newsletter option.

PROCESS & TIMELINE When Do I Need To Do Something?

Listening. Powered by PTA.

We are working with memberplanet on the data transfer process and building out the timeline for admin training. Sit tight - do not create a group on memberplanet - WSPTA and memberplanet are working closely together to set up all PTAs with the features included in your package as a benefit of your affiliation.

We will announce when you will gain access to the new system soon. You can visit the <u>WSPTA success site</u> for the latest updates.

HELPFUL TOOLS Action Items

Empowerment. Powered by PTA.

Continue to input officers into PT Avenue. This will ensure a smooth data transfer from PT Avenue to memberplanet. And, it will help to make sure that the correct people are receiving information such as this newsletter as we transition into the new system.

Helpful Resources

Resources. Powered by PTA.

- · <u>Convention flyer</u>
- · <u>FAQ</u>
- Pricing for upgrades

Link to Support Site: <u>http://wastatepta.memberplanet.com/</u>

COMING SOON Future Topics List

Preparation. Powered by PTA.

Here is a sampling of some of the topics we will cover in the next few issues:

- Membership levels
- · Finance package options
- · Features included in State plan
- · Features included in upgrade option
- · Updating admins
- Events